



SWI ENERGY, LLC – Alton, Illinois

PROJECT OVERVIEW

SWI Energy, LLC, an affiliate of Green Investment Group, Inc., intends to construct and operate a 59-million-gallon-per-year ("mmgpy") corn-based, natural gas-fired, dry mill, ethanol plant in Alton, Illinois. Annually, the plant is expected to convert approximately 21-million bushels of corn into approximately 59-million gallons (denatured) of fuel grade ethanol and about 189-thousand-tons distiller's grains. The plant is designed as an "anchor", operating with a separate steam supply and is capable of distilling and dehydrating 79 mmgpy of ethanol once solids are removed from the process.

BIO-MASS INTEGRATION, ADVANCED BIOFUELS

The features of the ICM plant were selected to readily facilitate cellulosic ethanol integration, as well as biomass fuel reliance, thus qualifying under RFS II as "Advanced Biofuels".

Cellulosic supply is accomplished by INBICON technology, processing corn stover (gathered from current production acres). Integration of the two processes will be less expensive when performed from the ground-up.

Biomass fuel is supplied as one of the products from the INBICON process, to a gassifier which will ultimately power both the INBICON process as well as the ethanol production facility, along with marketing renewable fuel generated electricity for sale on the grid, or to provide to other industries (such as Alson Steel) to reduce their carbon footprint.

The INBICON process is key, since it produces ethanol from:

- 1) Existing acres of production.
- 2) Low cost feed stock.
- 3) Proven technology.

In addition, C5 based syrup will provide a give-back to the feed industry. Overall, the integrated plant has a vastly reduced carbon footprint, a requirement to qualify for fuel in California, produces true Cellulosic Ethanol (20mmgpy) while labelling the entire plant output as "Advanced Bio Fuels" per RFS II requirements.

AGREEMENTS

Feedstock --Local farmers cooperative to provide feedstock:

- a) Corn
- b) Cooperatively gathered, stored and delivered stover

Ethanol Marketer –Local ethanol marketer contracted to handle all ethanol

Technology – ICM to provide core ethanol plant technology

- a) INB ICON to provide biomass processing technology

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b) Blue Tower or INBICON will provide the gassification system